



**Noddle Surety & Insurance Services, Inc.**  
 19507 Ventura Blvd.  
 Tarzana, CA 91356.  
 Tel: 818 881-1011  
 Fax: 818 881-1551

## Contractors Surety Questionnaire

### A. GENERAL INFORMATION

Contractor: \_\_\_\_\_ Check One:  Corporation  Partnership  Proprietorship  LLC

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

License #: \_\_\_\_\_ License Class: \_\_\_\_\_ Tax I.D. #: \_\_\_\_\_

Date Business Formed: \_\_\_\_\_ Date Incorporated: \_\_\_\_\_

#### 1. Corporate Officers, Partners, Proprietors, or Members:

Name	Age	Position	Social Security #	% of Ownership	Spouses Name
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

#### 2. List 4 Largest Jobs Completed In The Past 5 Years:

Owner, Person to Contact	Phone #	Type of Work	Year	Contract Price
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

#### 3. List Principal Suppliers:

Name	Material/Service Provided	Address (Street, City, State, Zip)	Phone #
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

### B. FINANCIAL INFORMATION:

#### Accounting:

Accounting Firm: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_

Years with Firm: \_\_\_\_\_ Fiscal year end: \_\_\_\_\_ How often are financial statements prepared? \_\_\_\_\_

#### Financial Statements:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

#### Accounting Method:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

#### Tax Method:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

